## Payroll/HR/Position Forms

### I. Paper (PIF):

- ❖ Initiation of a New Position Request (PDQ)
- ❖ Initial Hire/Rehire Employee
- ❖ Personal Data Form (Change Name, Address, Education, Emergency Contact, etc.)
- ❖ Personnel Change Form: \*
  - ➤ Position Change/Transfer
  - > Transfer Friend to Employee
  - > Transfer Out of Position (to another campus)
  - > Tenure Change
- **❖** Time Sheets
- Salary Advance Request
- ❖ Exit Clearance Form (Residents)

#### II. Electronic IRIS Changes:

- ❖ Position Create/Change ZPPOSITION000 \*
  - > Change Organizational Unit
  - ➤ Change Position Title
  - ➤ Change Employee Group/Sub-group
  - ➤ Change Work Schedule
  - ➤ Change Allocated FTE%
  - ➤ Change Cost Distribution
- ❖ Personnel Change Request ZPPAY000
  - ➤ Leave of Absence/Return from LOA
  - ➤ Pay/Funding Change
  - > Percent Full-time
  - > Change Work Schedule
- ❖ Additional Payment ZPADDPAY000
- ❖ Recurring Payment ZPRECPAY000
- ❖ Termination ZPTERM000
- ❖ Record Friend, Pending Employee, Guest Traveler ZPHRRECORD000

#### III. Other

- Creating a Position Requisition in ORACLE
- ❖ Employment Authorization in ORACLE
- ❖ Electronic Exit Clearance Form on HR Webpage

\*Note: When a position and the employee in it are both changing – the <u>position</u> changes must be made in IRIS first, a paper PIF to change the employee's data may then be completed and submitted for approval.

# **Common Payroll & Position Actions**

Action	Form(s)
Account Distribution Change	ZPPAY000
Additional Pay	ZPADDPAY000
Changing: 9/12 month, scheduled pay and special pay, employee groups, organizational units, and/or payroll areas	ZPPOSITION000 & Personnel Change Form
Create/Change Position	ZPPOSITION000
Distribution Change – Vacant Position	ZPPOSITION000
Friend (Add)	ZPHREECORD000
Guest Traveler (Add)	ZPHREECORD000
Leave of Absence/Return from LOA	ZPPAY000
Pay Changes	ZPPAY000
Percent FTE	ZPPAY000
Reclassification/Title Change	ZPPOSITION000 & Personnel Change Form
Tenure Change	ZPPOSITION000 & Personnel Change Form
Termination	ZPTERM000
Transfer Employee (on campus)	Personnel Change Form